

SoftBank's Arm prices Nasdaq IPO at \$51 a share, selling 95.5m shares

Source copy kept by wheresthe.ai for the story "SoftBank's Arm prices Nasdaq IPO at \$51 a share, selling 95.5m shares" (<https://wheresthe.ai/d/gb-arm-nasdaq-ipo-2023-09/>).

Source: <https://newsroom.arm.com/news/arm-announces-pricing-of-initial-public-offering>

Text saved 18 Oct 2026 (the page as published).

SHA-256 of the saved text: 885bad8d69731a8c9a5d68f7755b0c8109b246604fd1693d50ebe7dec902a8b7

Arm Newsroom News

News September 14, 2023

Arm Announces Pricing of Initial Public Offering

Share

Cambridge, UK, September 13, 2023 – Arm Holdings plc ("Arm") today announced the pricing of its initial public offering (the "IPO") of 95,500,000 American depositary shares ("ADSs"), each representing one of its ordinary shares, at a price to the public of \$51.00 per ADS. The ADSs are expected to begin trading on the Nasdaq Global Select Market ("Nasdaq") on September 14, 2023 under the symbol "ARM."

The selling shareholder, a wholly-owned subsidiary of SoftBank Group Corp., in the IPO has granted the underwriters an option to purchase up to an additional 7,000,000 ADSs to cover over-allotments, if any, for 30 days after the date of the final prospectus. The IPO is expected to close on September 18, 2023, subject to customary closing conditions.

Raine Securities LLC is acting as financial advisor in connection with the IPO. Barclays, Goldman Sachs & Co. LLC, J.P. Morgan, and Mizuho are acting as joint book-running managers for the IPO. Barclays is acting as Billing and Delivery Agent, Goldman Sachs & Co. LLC is acting as IPO Allocation Coordinator, J.P. Morgan is acting as Stabilization Agent, and Mizuho is acting as Roadshow Launch Coordinator & Salesforce Presentation Host.

A registration statement on Form F-1 relating to the IPO has been filed with the U.S. Securities and Exchange Commission (the "SEC") and was declared effective on September 13, 2023. The IPO is being made only by means of a prospectus. Copies of the prospectus relating to the IPO may be obtained by visiting EDGAR on the SEC's website at www.sec.gov. Alternatively, copies of the prospectus may be obtained from Barclays Capital Inc., c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, by telephone at 1-888-603-5847 or by email at barclaysprospectus@broadridge.com; Goldman Sachs & Co. LLC, Attn: Prospectus Department, 200 West Street, New York, NY 10282, by telephone at 866-471-2526 or by email at prospectus-ny@ny.email.gs.com; J.P. Morgan Securities LLC, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, by telephone at 866-803-9204 or by email at prospectus-eq_fi@jpmorganchase.com or Mizuho Securities USA LLC, Attention: U.S. ECM Desk, 1271 Avenue of the Americas, New York, NY 10020, by telephone at (212) 205-7602 or by email at US-ECM@mizuhogroup.com.

This press release does not constitute an offer to sell or the solicitation of an offer to buy these securities, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction. Any offers, solicitations or offers to buy, or any sales of securities will be made in accordance with the registration requirements of the U.S. Securities Act of 1933, as amended.

Forward Looking Statements

Certain matters within this press release are discussed using forward-looking language and, as such, may involve known and unknown risks, uncertainties, and other factors that may cause the actual results or performance to differ from those projected in the forward-looking statements. These statements relate to the closing of the IPO, the timing of the commencement of trading of the ADSs on Nasdaq and the underwriters' over-allotment option. No assurance can be given that the IPO will be completed on the terms described, or at all. Completion of the IPO on the terms described are subject to numerous conditions, many of which are beyond the control of Arm, including, market conditions, general economic conditions and other factors, including those set forth under the

heading “Risk Factors” in the prospectus.

About Arm

Arm technology is building the future of computing. Our energy-efficient processor designs and software platforms have enabled advanced computing in more than 250 billion chips and our technologies securely power products from the sensor to the smartphone and the supercomputer. Together with 1,000+ technology partners, we are enabling artificial intelligence to work everywhere, and in cybersecurity, we are delivering the foundation for trust in the digital world – from chip to cloud. The future is being built on Arm.

All information is provided “as is” and without warranty or representation. This document may be shared freely, attributed and unmodified. Arm is a registered trademark of Arm Limited (or its subsidiaries). All brands or product names are the property of their respective holders. © 1995-2023 Arm Group.

Contacts

Media FGS Global ArmHoldings@fgsglobal.com

Arm External Communications Global-PRteam@arm.com

Investors Arm Investor Relations Ian.Thornton@arm.com

Share

Article Text

Copy Text

Any re-use permitted for informational and non-commercial or personal use only.

Sign Up for Media & Analyst News

Get the latest media & analyst news direct from Arm

Subscribe

Media Information

Company Overview & History

Arm is defining the future of computing

Learn More

→

Arm Corporate Guidelines

Information on how to use the Arm corporate logo

Learn More

→

Media Contacts

Get the latest Media contact information

Learn More

→

Latest on X

;

Arm @Arm

.

9 Oct 2108653964963324136

Headed to the #OCPGlobalSummit2026 next week? Make sure you have @awadmo 's keynote on your schedule!

As Agentic AI is changes the unit of scale in the data center - he'll explore why scaling this shift depends on open, interoperable infrastructure built for performance and

Twitter feed image.

Reply on Twitter 2108653964963324136

Retweet on Twitter 2108653964963324136 2

Like on Twitter 2108653964963324136 18

Twitter 2108653964963324136

;

Arm @Arm

.

9 Oct 2108626319474839685

Meet @amazon's first-ever lineup of Alexa tablets! 📱

Built on Arm, the flagship 12 Pro features the @MediaTek Dimensity 8400 with Arm Cortex-A725 CPUs and Mali-G720 graphics, delivering performance and power efficiency for everyday experiences.

Amazon News @amazonnews <https://x.com/i/article/2108180370860425216>

Reply on Twitter 2108626319474839685

Retweet on Twitter 2108626319474839685 2

Like on Twitter 2108626319474839685 32

Twitter 2108626319474839685

;

Arm @Arm

.

9 Oct 2108590846471778740

10 years of micro:bit! 🦋

From inspiring stories to hands-on demos and a little friendly duck-throwing competition, it was an evening full of fun!

We loved celebrating this milestone at our Cambridge office, alongside the micro:bit champions and partners who've helped make it

Twitter feed image.

Twitter feed image.

Twitter feed image.

Twitter feed image.

Reply on Twitter 2108590846471778740

Retweet on Twitter 2108590846471778740 2

Like on Twitter 2108590846471778740 23

Twitter 2108590846471778740

;

Arm @Arm

.

8 Oct 2108324117980107139

Moving a cloud-native app from x64 to Arm takes less than you might think. 🔄

Multi-architecture containers make it possible to build for and deploy on Arm-based Microsoft @Azure Cobalt 200 with minimal changes.

Watch the demo to learn how!

<https://okt.to/iLB29e>

Twitter feed video.

Reply on Twitter 2108324117980107139

Retweet on Twitter 2108324117980107139 2

Like on Twitter 2108324117980107139 22

Twitter 2108324117980107139

;

Arm @Arm

.

8 Oct 2108302176032342274

One compute platform. From the device in your hands to the cloud behind it. @ctbergey explores how Arm is enabling the future of hybrid intelligence. 🔗

From cloud to PC: Arm is powering the next era of intelligent computing We're entering an exciting new chapter for Arm, not just in personal computing, but across the computing landscape... okt.to

Reply on Twitter 2108302176032342274

Retweet on Twitter 2108302176032342274 0

Like on Twitter 2108302176032342274 11

Twitter 2108302176032342274

;

Arm @Arm

.

8 Oct 2108253459786944579

The next chapter of hybrid intelligence is taking shape on Arm.

Microsoft's new Surface PC featuring @NVIDIARTXSpark brings that vision one step closer, building on the same Arm compute platform that powers Azure Cobalt in the cloud.

It marks a new milestone for our

Windows

@Windows More power. More possibilities. More places to make it happen.

Meet the most advanced Windows laptops ever, powered by @NVIDIARTXSpark.

Available for pre-order now. <https://msft.it/6018aol50>

Reply on Twitter 2108253459786944579

Retweet on Twitter 2108253459786944579 5

Like on Twitter 2108253459786944579 31

Twitter 2108253459786944579

;

Arm @Arm

.

8 Oct 2108213535322907001

Video Credit: @BBC Tech Now

Technology restoring touch for amputees and those born without a limb today — and advancing what's possible in robotics.

@paulcarterTV, @DOUBLExA and Arm's @drewhenry explored the @PSYONICinc Ability Hand at our Cambridge office — and the

Twitter feed video.

Reply on Twitter 2108213535322907001

Retweet on Twitter 2108213535322907001 3

Like on Twitter 2108213535322907001 27

Twitter 2108213535322907001